

How We Assist!

Welcome to Transitions! We offer our services to you as a valuable benefit provided by your employer. Rest assured that there are no hidden fees associated with utilizing our services. We are committed to being there for you during your retirement and beyond. It is highly recommended that you contact us prior to making any decisions so that together we can create a well-informed plan for your future.

Medicare Coordination



We understand the complexities involved in coordinating various aspects of Medicare, and we are here to provide expert assistance and guidance throughout the process.

Social Security Planning



Determining the optimal timing to draw Social Security benefits is a common and important question for many individuals. We specialize in helping clients navigate this decision by providing expert guidance tailored to their unique circumstances.

Dental/Vision Options



We prioritize your oral and visual health. Our highly skilled team of advisors is dedicated to providing personalized attention to meet your specific needs.

COBRA Alternatives



We provide viable options for individuals seeking healthcare coverage after a qualifying event. We understand the importance of accessible and affordable healthcare, and our goal is to help you find suitable alternatives to COBRA coverage.

Individual/Family Insurance



We prioritize your well-being and assist you in finding the best healthcare coverage for you and your loved ones. Our experienced team of advisors is dedicated to providing comprehensive guidance and personalized attention to meet your specific needs.

Caregiver Support



We understand the challenges and responsibilities that come with providing care for a loved one. Whether you are caring for an aging parent, a spouse, or any family member in need of assistance, we are here to provide you with resources, and guidance you need to navigate this important role.

Educational Support



Our on demand educational resources range from webinars to FAQ's. We are committed to empowering you with the information and resources necessary to make informed decisions and navigate complex processes effectively.

[Click here to schedule a consultation with an advisor today!](#)



We are thrilled to have the opportunity to collaborate with you and your loved ones. Our dedicated team is here to provide comprehensive assistance in a wide range of areas, and we've outlined some of them here for your convenience. Don't hesitate to reach out to us whenever you need support with any of your needs.



800-936-1405
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